

Schedule of Real Estate Other Loans

Applicant Name: _____

Federal regulations prohibit lenders from lending more than a certain amount to any one borrower. For purposes of these federal regulations, "one borrower" includes the borrower itself along with any other person or entity that has a substantial relationship with the borrower. Accordingly, Applicant must list below all loans made by any financial company (including affiliates, subsidiaries, successor and predecessor entities) to the Applicant as well as all loans to any: (a) person or entity directly or indirectly controlling, controlled by or under common control with the Applicant, (b) joint venture in which the Applicant is a principal, (c) association, trust (including a business trust) or estate of which the Applicant is a beneficiary or trustee, (d) person or entity from which the Applicant received a direct benefit from the proceeds of such loans, and (e) person or entity involved in a common enterprise involving the Applicant, where the expected source of repayment for such loans is the same for each borrower in the common enterprise. Each person or entity listed in the previous sentence is a "Borrowing Entity" for the purposes of this Schedule of Real Estate and Other Loans.

Schedule of Real Estate: List all real estate holdings of Borrowing Entity and key principals of Borrowing Entity (include real estate that is owned "free and clear", funded by other lenders and/or funded by any company).

Borrowing Entity & Property Address	Owner-ship %	Property Type	Acquisition Date	Acquisition Cost	Present Market Value	Amount of Mortgages 1st and 2nd	Lender	Loan Number	(1)	(2)	(3)	(4)	(5)		
									Gross Rental Income Monthly	Taxes, Ins., Maintenance, Misc. Expense (Annual)	Net Before Mortgage	Monthly Mortgage Payments	Net Cash Flow Monthly	Annually	
									\$ -	\$ -	\$ -		\$ -	-	
									\$ -	\$ -	\$ -		\$ -	-	
									\$ -	\$ -	\$ -		\$ -	-	
									\$ -	\$ -	\$ -		\$ -	-	
									\$ -	\$ -	\$ -		\$ -	-	
									\$ -	\$ -	\$ -		\$ -	-	
									\$ -	\$ -	\$ -		\$ -	-	
									\$ -	\$ -	\$ -		\$ -	-	
Total:									\$ -	\$ -	\$ -	\$ -	\$ -	-	
									Total Annual:		\$ -	\$ -	\$ -	\$ -	\$ -

Schedule of Other Loans Applied For or Made by any financial Company: List all non real estate debt funded or to be funded by any financial company.

Borrowing Entity	Lender	Loan Number	Original Amount	Current Balance	Maturity Date



If none, Initial this box

By signing below, the Applicant certifies and represents to and its successors and assigns, that the information provided in this Schedule of Real Estate and Other Loans is complete, true and correct

Applicant Signature: _____

Date: _____

Co Applicant Signature: _____

Date: _____

NOTE: Borrowers may attach a pre-prepared financial statement including a schedule of real estate: 0 Check box if pre-prepared financial statement and schedule of real estate is attached and sign above.